

Breakthrough Accountant's Verification



To: Perpetual Trustee Company Limited (ACN 000 001 007) and RESIMAC Limited (ACN 002 997 935) ("Credit Provider")

Date

Dear Sir,

Re: Loan Application for:

(Insert borrower name(s))

I certify that:

1. I am a practicing accountant/ licensed tax agent and am current a member of:

ICAA CPA Australia NIA Other: Not Applicable

2. I am the accountant to ('borrower(s)') and have acted for the borrower(s) in that capacity for the previous years, and still act as their current accountant.

3. I am aware of the borrower's declared net profit before tax of \$, and to the best of my knowledge this amount is reasonable and accurate

4. I am not aware of any factors which may affect the borrower's ability to make the repayments or which may cause substantial hardship to the borrower(s) to make repayments.

5. I confirm that the borrower(s) is a/are registered tax payer(s) with the Australian Taxation Office.

6. I understand that you are relying on this letter in agreement to make the loan to the borrower(s). Please be advised that in accordance with instruction from the borrower(s), an audit has not been performed in relation to preparing any financial statements for and on behalf of the borrower(s). Consequently, we are unable to express any opinion as to the accuracy of the information contained within those reports.

7. Are you receiving a referral fee that might place you in a conflict of interest with regard to the transaction being entered into? Yes No

8. Are you independent of this transaction and there is no conflict of interest in regards to this declaration? Yes No

9. I wish to provide the following additional information in regards to the applicant/s income, expenses or financial position - in addition also provide comments describing any conflict of interest noted in question 7 or 8:

Yours faithfully,

Full name of Accountant Name of Practice

Phone Number Email Address

Address of Practice

Signature of accountant